# MIN / MAX ITEM SPECIALS

ChreOs

| Application | Chreos Client |
|---|---|
| **Module** | Stock |
| **Access** | "Stock | Adjust Stock | Min/Max Item Special" |
| **Minimum service pack** | SP45 |
| **This document** | Min / Max Item Specials |
| | Ref 5.35 |
| | Published August 2009 |

## Overview

The minimum stock level and maximum stock level values are used as an indication at the time of ordering of when to order more stock and how much stock a region should have on the shelf. When an item is due to be on special extra stock may be required. "Min / Max Item Specials" allows different minimum and maximum stock levels to be set for a stock item or items for a date range. This can be set up ahead of time to help ensure extra stock is ordered at (or ahead of) the required date. The min / max levels are returned to their normal levels at the end of the special.

## Details Displayed

- **Create Tab.** Used to create the special.
  - **Start Date (Incl)**. The day the special is to start on (based on sales date).
  - **End Date (Incl)**. The last day of the special (based on sales date).
  - **Region**. The region of the stock items that the special is to affect.
  - **Specials Name**. A name to identify the special by. If left blank a name will be automatically generated with date range and region when [Apply] is clicked.
  - **Filter to**. This allows filtering of the items displayed in the Available Items list by Category, Make, Maker, etc. Selecting Category for example will then show a list of all categories to select from.
  - **Minimum Stock**. The minimum stock level the selected item(s) are to have for the special. This value only affects the stock items moved from the available items list to the selected items list and not the items already in the selected list.
  - **Maximum Stock**. Same as minimum stock but affects the maximum stock level the item(s) is to have at the time of the special.

== 5.35.1==

- **Prompt for Min/Max values**.  This option when checked will display a popup dialog for each item allowing the min max values for each item to be entered individually.

- **Available Items**.  A list of the filtered available items for special.  This list is filtered to what is specified by the 'Filter to' combo lists and is exclusive of items that are already scheduled to be on special during the date range specified.

- **Item Selection (>, >>, <, <<).**  The arrow buttons allow you to move items from one list to the other.  You can move one item at a time, a group of items or the whole lot.  You can also drag and drop from one list to another or double click one item at a time.

- **Selected Items**.  This is the list of items that have been selected to have their min and max stock levels temporarily adjusted during the date range selected.

- **Search Item ref/code**.  The item search facilities.  The item if found will become a Selected item.


- **View Tab**.  Used to view all current specials that are active, due to begin in the future and any specials that have finished within 30 days of the current sales date.

  - **Min Max Specials.**  Contains a list of all the current and active specials as well as specials completed within the last 30 days. Displays the specials name, the start and end dates, the region option specified, if the special is currently active ('T') or inactive ('F') and if the special has finished then the date and time it stopped.

  - **End button.**  This button allows you end a special before the specified end date or cancel the special before it begins

  - **Special's items.**  A list of the items in the selected special.  Shows the item code, name and the min/max values for the time of the special.


## To Create a Special

- Enter a date range from the starting day of the special to the final day of the special.

- Select one or all regions or choose the selected regions option for a list of regions to choose from when clicking [Apply].

- Enter a name for the special or leave blank to have it automatically generated. This can be changed at any time before saving.

- Click [Apply] button

- Choose a filter criteria for the items displayed in the Available items list.

- Select the Min Max amounts items are to have as they are selected or check the "Prompt for Min/Max values" tick box to be prompted for each item.

- Locate and move the items from the Available Items to the Selected Items list using a method from "Item Selection" in "Details Displayed" above this section.
- Click the [Save] button.

## When Does the Special Become Active

When is dependent on the sales date in Chreos. The special will become active when the sales date becomes equal to the specials start date

The special ends when the sales date has been rolled past the end date of the special or if the special has been manually stopped.